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*Financial Advisor to Catholic Institutions*

5826 Blackshire Path  
Inver Grove Heights, MN 55076  
[www.catholicfinance.org](http://www.catholicfinance.org)  
Phone: 651-389-1070  
Toll Free: 877-232-2250  
Fax: 651-389-1071

**Be Cautious About “No Premium”  
Annuity/Insurance Programs for Fund Raising**

Several parishes in the Archdiocese have been approached about creating parishioner “legacy programs” that involve a parish sponsoring the purchase of life insurance policies for its parishioners. Catholic Finance Corporation is working with the Chancery to study the effectiveness and legality of these programs. If you have been approached about implementing such a program in your parish, please contact us. These programs should not be confused with the charitable remainder trust programs endorsed by the Catholic Community Foundation.

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