



Financial Advisor to Catholic Institutions

5826 Blackshire Path
Inver Grove Heights, MN 55076
www.catholicfinance.org
Phone: 651-389-1070
Toll Free: 877-232-2250
Fax: 651-389-1071

Considering Tax-Exempt Financing?

Historically, the interest rates on tax-exempt debt have been about 200 basis points (2%) less than the rates on conventional loans. Depending upon market conditions, the difference could be even larger.

Generally speaking, tax-exempt debt may be used for projects involving school facilities. Because of the laws governing the use of tax-exempt debt and the necessity of working with a sponsoring government agency, the process of obtaining this type of loan and the accompanying documentation are different than those for a conventional bank loan.

CFC is the leading financial advisor to Catholic schools seeking to use tax-exempt debt. Our staff has over 60 combined years of experience in this field and has assisted in the issuance of over \$4 billion of tax-exempt debt. In addition, due to our structure as a nonprofit corporation, we are able to offer our advisory services for tax-exempt debt at a significantly lower cost than any other firm.

If you're interested in the use of this financial tool, call Catholic Finance Corporation and put our expertise to work for you.

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