



Financial Advisor to Catholic Institutions

5826 Blackshire Path
Inver Grove Heights, MN 55076
www.catholicfinance.org
Phone: 651-389-1070
Toll Free: 877-232-2250
Fax: 651-389-1071

**A Sample of the Projects We've Worked On
St. Francis Xavier, Buffalo**

Catholic Finance Corporation recently completed an engagement with The Church of St. Francis Xavier in Buffalo. In 2004, St. Francis Xavier purchased 30 acres at the edge of town with the intent of first building a new school on this site. After the school is paid for they plan to build their new church on the same site.

CFC assisted the committees at St. Francis Xavier in determining affordability for their project. We also provided guidance for the modeling of operations cash flow over the next ten years, as well as the modeling of cash flows during their capital campaigns, construction and debt financing. After assisting in obtaining long-term conventional financing, CFC was also able to guide them through the conversion of a part of that conventional financing to tax-exempt financing, providing significant interest savings over the life of the debt. The St. Francis Xavier community is happy to have construction underway and anticipates the opening of their new facilities in time for the beginning of the 2006-07 school year.

Newsletter Issue: January 2006